

**MONTHLY OPERATING REPORT**

**CHAPTER 11**

CASE NAME: Prevalence Health, LLC

CASE NUMBER: 09-02016 EE For Period March 1 to March 31, 2011.

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THIS REPORT IS DUE 15 DAYS AFTER THE END OF THE MONTH. The debtor must attach each of the following forms unless the United States Trustee has waived the requirement in writing. File with the court and submit a paper copy to UST with an original signature.

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| Form Attached                        | Previously Waived                   | REQUIRED REPORTS/DOCUMENTS   |
|--------------------------------------|-------------------------------------|--|
| (mark only one - attached or waived) |                                     |  |
| { }                                  | <input checked="" type="checkbox"/> | Comparative Balance Sheet (FORM 2-B)   |
| { }                                  | <input checked="" type="checkbox"/> | Profit and Loss Statement (FORM 2-C)   |
| <input checked="" type="checkbox"/>  | { }                                 | Cash Receipts & Disbursements Statement (FORM 2-D)   |
| { }                                  | <input checked="" type="checkbox"/> | Supporting Schedules (FORM 2-E)  |
| { }                                  | <input checked="" type="checkbox"/> | Narrative (FORM 2-F)   |
| { }                                  | <input checked="" type="checkbox"/> | Copies of Bank Statement(s) and Reconciliations of Bank Balance to Book Balance for all Account(s) |

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I declare under penalty of perjury that the following Monthly Operating Report and any attachments thereto, are true and correct to the best of my knowledge and belief.

Executed on: 4/11/11  
(date)

Debtor(s)\*: Prevalence Health, LLC

By:\*\*

H. K. Lefoldt, Jr.

Position: Liquidating Agent

Name of preparer: H. K. Lefoldt, Jr.

Telephone No. of Preparer 601-956-2374

\* both debtors must sign if a joint petition

\*\* for corporate or partnership debtor

CASE NAME: Prevalence Health, LLC CASE NUMBER: 09-02016 EE

### QUARTERLY FEE SUMMARY

MONTH ENDED March 31, 2011

| Payment Date | Cash Disbursements * | Quarterly Fee Due | Check No. | Date |
|--------------|----------------------|-------------------|-----------|------|
| January      | \$ 45,675            |                   |           |      |
| February     | \$ 17,484            |                   |           |      |
| March        | \$ 26,735            |                   |           |      |
| Total        |                      |                   |           |      |
| 1st Quarter  | \$ 89,894            | \$ 975            |           |      |
| April        | \$ _____             |                   |           |      |
| May          | \$ _____             |                   |           |      |
| June         | \$ _____             |                   |           |      |
| Total        |                      |                   |           |      |
| 2nd Quarter  | \$ _____             | \$ _____          |           |      |
| July         | \$ _____             |                   |           |      |
| August       | \$ _____             |                   |           |      |
| September    | \$ _____             |                   |           |      |
| Total        |                      |                   |           |      |
| 3rd Quarter  | \$ _____             | \$ _____          |           |      |
| October      | \$ _____             |                   |           |      |
| November     | \$ _____             |                   |           |      |
| December     | \$ _____             |                   |           |      |
| Total        |                      |                   |           |      |
| 4th Quarter  | \$ _____             | \$ _____          |           |      |

### DISBURSEMENT CATEGORY QUARTERLY FEE DUE

|                                 |          |
|---------------------------------|----------|
| \$0 to \$14,999.99              | \$325    |
| \$15,000 to \$74,999.99         | \$650    |
| \$75,000 to \$149,999.99        | \$975    |
| \$150,000 to \$224,999.99       | \$1,625  |
| \$225,000 to \$299,999.99       | \$1,950  |
| \$300,000 to \$999,999.99       | \$4,875  |
| \$1,000,000 to \$1,999,999.99   | \$6,500  |
| \$2,000,000 to \$2,999,999.99   | \$9,750  |
| \$3,000,000 to \$4,999,999.99   | \$10,400 |
| \$5,000,000 to \$14,999,999.99  | \$13,000 |
| \$15,000,000 to \$29,999,999.99 | \$20,000 |
| \$30,000,000 or more            | \$30,000 |

Note that a minimum payment of \$325 is due each quarter even if no disbursements are made in the case during the period.

\* Note: should agree with "adjusted cash disbursements" at bottom of Form 2-D, Page 1 of 4. Disbursements are net of transfers to other debtor in possession bank accounts and net of payments of prior period quarterly fees.



Jackson 210 E Capitol ST Main  
210 East Capitol Street  
Jackson, MS 39201

00046624 01 AV 0.335 001

PREVALENCE HEALTH LLC  
ATTN: H KENNETH LEFOLD JR  
PO BOX 2848  
RIDGELEND MS 39158-2848

ACCOUNT # 9001277993

|            |        |
|------------|--------|
| Cycle      | 001    |
| Enclosures | 27     |
| Page       | 2      |
|            | 1 of 3 |

### COMMERCIAL ANALYZED CHECKING

March 1, 2011 through March 31, 2011

#### SUMMARY

|                     |              |                 |           |
|---------------------|--------------|-----------------|-----------|
| Beginning Balance   | \$415,837.63 | Minimum Balance | \$397,807 |
| Deposits & Credits  | \$10,387.12  | +               |           |
| Withdrawals         | \$1,460.00   | -               |           |
| Fees                | \$284.59     | -               |           |
| Automatic Transfers | \$0.00       | +               |           |
| Checks              | \$24,990.68  | -               |           |
| Ending Balance      | \$399,489.48 |                 |           |

#### DEPOSITS & CREDITS

|       |   |             |
|-------|---|-------------|
| 03/03 | Acs MS Title Xix Sysgen-EFT Prevalence Hea 00440949110226 | 3,058.71    |
| 03/10 | Acs MS Title Xix Sysgen-EFT Prevalence Hea 00440949110305 | 2,356.08    |
| 03/17 | Acs MS Title Xix Sysgen-EFT Prevalence Hea 00440949110312 | 2,242.55    |
| 03/24 | Acs MS Title Xix Sysgen-EFT Prevalence Hea 00440949110319 | 633.65      |
| 03/30 | EDS Corporation Ifssa/Dh 1821009333 Pre 200810340A        | 413.81      |
| 03/31 | Acs MS Title Xix Sysgen-EFT Prevalence Hea 00440949110326 | 1,682.32    |
|       | Total Deposits & Credits                                  | \$10,387.12 |

#### WITHDRAWALS

|       |  |            |
|-------|--|------------|
| 03/01 | Pitney Bowes Postage Debtor IN Poss 42906255         | 200.00     |
| 03/02 | Merchant Service Merch Fee Health Allianc 8003547554 | 60.00      |
| 03/03 | Pitney Bowes Postage Debtor IN Poss 42906255         | 200.00     |
| 03/04 | Pitney Bowes Postage Debtor IN Poss 42906255         | 200.00     |
| 03/15 | Pitney Bowes Postage Debtor IN Poss 42906255         | 400.00     |
| 03/24 | Pitney Bowes Postage Debtor IN Poss 42906255         | 400.00     |
|       | Total Withdrawals                                    | \$1,460.00 |

#### FEES

|       |                       |        |
|-------|-----------------------|--------|
| 03/09 | Analysis Charge 02-11 | 284.59 |
|-------|-----------------------|--------|



Jackson 210 E Capitol ST Main

210 East Capitol Street

Jackson, MS 39201



PREVALENCE HEALTH LLC  
ATTN: H KENNETH LEFOLDT JR  
PO BOX 2848  
RIDGE LAND MS 39158-2848

ACCOUNT # 9001277993

|            |      |
|------------|------|
| Cycle      | 001  |
| Enclosures | 27   |
| Page       | 2    |
|            | of 3 |

**CHECKS**

| Date  | Check No. | Amount    | Date  | Check No.    | Amount      |
|-------|-----------|-----------|-------|--------------|-------------|
| 03/30 | 61457     | 18,780.68 | 03/30 | 61458        | 6,210.00    |
|       |           |           |       | Total Checks | \$24,990.68 |

\* Break In Check Number Sequence.

**DAILY BALANCE SUMMARY**

| Date  | Balance    | Date  | Balance    | Date  | Balance    |
|-------|------------|-------|------------|-------|------------|
| 03/01 | 415,637.63 | 03/09 | 417,951.75 | 03/24 | 422,384.03 |
| 03/02 | 415,577.63 | 03/10 | 420,307.83 | 03/30 | 397,807.16 |
| 03/03 | 418,436.34 | 03/15 | 419,907.83 | 03/31 | 399,489.48 |
| 03/04 | 418,236.34 | 03/17 | 422,150.38 |       |            |

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or visit us on the Internet at [www.regions.com](http://www.regions.com).

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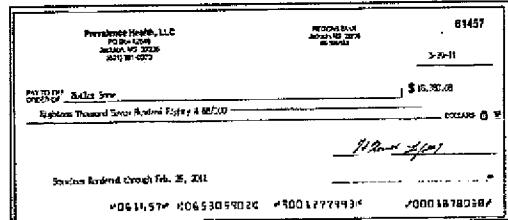
Jackson 210 E Capitol ST Main  
210 East Capitol Street  
Jackson, MS 39201

PREVALENCE HEALTH LLC  
ATTN: H KENNETH LEFOLDT JR  
PO BOX 2848  
RIDGELEAD MS 39158-2848

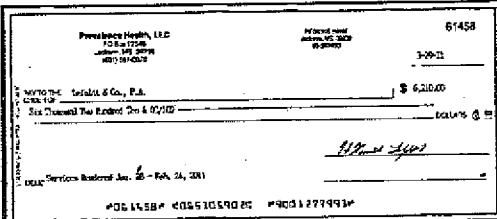


ACCOUNT # 9001277993

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Check# 61457 03/30/2011 \$18780.68



Check# 61458 03/30/2011 \$6210.00

Jackson 210 E Capitol ST Main  
210 East Capitol Street  
Jackson, MS 39201



00094166 01 AV 0.335 001  
PREVALENCE HEALTH LLC  
ATTN H KENNETH LEFOLDT JR  
PO BOX 2848  
RIDGELEAND MS 39158-2848



ACCOUNT # 0121078971

|            |        |
|------------|--------|
| Cycle      | 001    |
| Enclosures | 26     |
| Page       | 0      |
|            | 1 of 1 |

**BUSINESS MONEY MARKET**  
January 1, 2011 through March 31, 2011

**SUMMARY**

|                               |                     |                        |                                       |                     |
|-------------------------------|---------------------|------------------------|---------------------------------------|---------------------|
| <b>Beginning Balance</b>      | <b>\$939,623.26</b> | <b>Minimum Balance</b> | <b>\$940,079</b>                      |                     |
| <b>Deposits &amp; Credits</b> | <b>\$0.00</b>       | <b>+</b>               | <b>Average Balance</b>                | <b>\$940,079</b>    |
| <b>Net Interest Earned</b>    | <b>\$695.32</b>     | <b>+</b>               | <b>Annual Percentage Yield Earned</b> | <b>0.30%</b>        |
| <b>Withdrawals</b>            | <b>\$0.00</b>       | <b>-</b>               | <b>Interest This Period</b>           | <b>\$695.32</b>     |
| <b>Fees</b>                   | <b>\$0.00</b>       | <b>-</b>               | <b>Average Collected Balance</b>      | <b>\$939,854.74</b> |
| <b>Automatic Transfers</b>    | <b>\$0.00</b>       | <b>+</b>               | <b>2011 YTD Interest</b>              | <b>\$695.32</b>     |
| <b>Checks</b>                 | <b>\$0.00</b>       | <b>-</b>               |                                       |                     |
| <b>Ending Balance</b>         | <b>\$940,318.58</b> |                        |                                       |                     |

**INTEREST**

|       |                  |                           |                 |
|-------|------------------|---------------------------|-----------------|
| 01/31 | Interest Payment | 239.44                    |                 |
| 02/28 | Interest Payment | 216.32                    |                 |
| 03/31 | Interest Payment | 239.56                    |                 |
|       |                  | <b>Total Net Interest</b> | <b>\$695.32</b> |

**DAILY BALANCE SUMMARY**

| <u>Date</u> | <u>Balance</u> | <u>Date</u> | <u>Balance</u> | <u>Date</u> | <u>Balance</u> |
|-------------|----------------|-------------|----------------|-------------|----------------|
| 01/31       | 939,862.70     | 02/28       | 940,079.02     | 03/31       | 940,318.58     |

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